

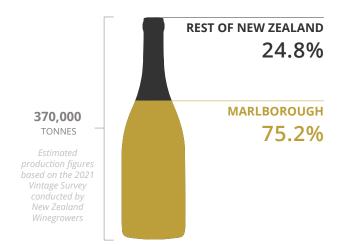
Vintage 2021

MARLBOROUGH KEY FACTS

The 2021 harvest won't only be remembered for light and lovely crops, but also the earliest ever harvest finish for many companies.

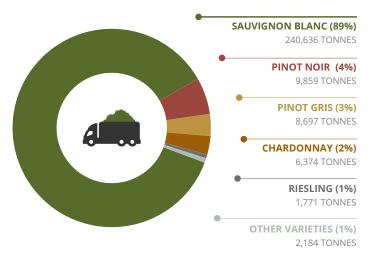
- Lower yields were due to a variety of factors, including inclement flowering conditions, with Marlborough temperatures mostly lower than average from mid-November to the first week of December.
- A late frost on September 30 last year coincided with early budburst for Sauvignon Blanc in some parts of Marlborough.
- Crops ranging from extraordinarily light through to fairly light, promise wines of great intensity and balance.
- International workers were locked out by Covid-19 border closures, but wineries recruited and trained new people to ensure excellent operating plans for a safe harvest.

TOTAL VOLUME OF GRAPES HARVESTED



2021 VS 2020 TONNES PRODUCED

TONNES PRODUCED BY VARIETY

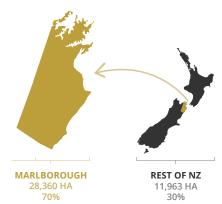


% CHANGE 2021 VS 2020



BLANC

TOTAL PRODUCING AREA



Source: New Zealand Winegrowers Vintage Survey 2021

-21% 269,521 343,036 TONNES 2020

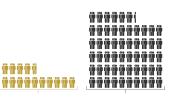
2021

% OF TOTAL GRAPE GROWERS



• = 10

% OF TOTAL WINE **COMPANIES**



MARLBOROUGH REST OF NZ 572 (78%)

159 (22%)